



TRADELIXE CORPORATION LTD.

**INVESTMENT SUPPORT**

**TRANSACTION SUMMARY REVIEW FORM**

**A: General Information**

<b>A. Applicant information</b>				
Title:	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Prof.	
First name:		Surname:		
Postal Address:		Residential Address:		
Town/city:		Cell phone 1:		
Email 1:		Cell phone 2:		
Email 2:		Cell phone 3:		
<b>B. Business information</b>				
Business name:				
Business legal status (tick)	Registered <input type="checkbox"/>	Unregistered <input type="checkbox"/>		
Form of Business (tick)	Sole Proprietor <input type="checkbox"/>	Company <input type="checkbox"/>	Cooperative <input type="checkbox"/> Partnership <input type="checkbox"/>	
Business industry/ sector	Agriculture <input type="checkbox"/>	Manufacturing <input type="checkbox"/>	Energy <input type="checkbox"/> Services <input type="checkbox"/> Arts	
Business activities				
Location of business ( <i>show area(s) and district</i> )	Location 1: Location 2: Location 3:			
Year of establishment		Number of staff	Fulltime: Part time:	
Business performance (MWK)	Annual turnover (MWK): Net profit (MWK):			
Please check the box for each of the Appropriate questions			<b>Yes</b>	<b>No</b>
	Company has Board of Directors			
	Company has Banking and Finance Relationships			
	Has Management Accounts/ Audited Financial statements			
	Has Current Tax Clearance Certificate			
	Has Title Deeds or Ownership certificate for Assets/Property			

## B: Operational Overview

### 1. Brief Business Profile

*Provide the paragraph with details of your business indicating the company goals, product/services, market available and how your business is differentiated from Competitors (Max. 200 words)*

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### 2. Business Owner (s) Information

<i>Name of the Owner/Shareholder</i>	<i>Nationality</i>	<i>Gender</i>	<i>Age</i>	<i>Education Level</i>	<i>Capital invested (MWK)</i>	<i>Ownership Stake %</i>

### 3. State the key Properties/Assets that your business has?

<i>Type of Property/Asset (Indicate the size)</i>	<i>State use of Asset in your Business</i>	<i>Value of Assets MWK</i>

### 4. Business Performance History for main three services or products.

<i>Indicate Product/ Service</i>	<i>Production Volumes (2021)</i>	<i>Revenue Generated (2021)</i>	<i>Production Volumes (2022)</i>	<i>Revenue generated (2022)</i>

**5. What are the sources of finance in your business for the past 5 years?**

	2018	2019	2020	2021	2022
<i>Source (s)</i>	<i>Amount MWK</i>	<i>Amount MWK</i>	<i>Amount MWK</i>	<i>Amount MWK</i>	<i>Amount MWK</i>
Owners' money					
Donations					
Loans					
Family money					
Other (specify)					

**D. Investment Details**

**6. Investment Description**

*Describe the nature of investment your company wish to undertake (Max. 300 words)*

**7. Market Opportunity**

*Describe the market opportunity available. What is the potential for Growth within the market? Discuss the supply and Demand in the Market. Discuss how the company and potential investment would fit in the current market trends.(Max. 300 words)*

**8. Give an overview of areas you intend to use the funds accessed in your business.**

<i>Area of investment (s)</i>	<i>Expected Investment Amount</i>	<i>Preferred time for investment (Show month &amp; Year)</i>	<i>Expected Return on Investment</i>	<i>Expected time for investment to begin paying off</i>

**9. Expected change to your business**

*Explain how the investment requested will contribute to your business growth/progression (Max. 200 words)*

**10. Developmental Impact**

*Explain how the investment requested will contribute to Malawi's development? ( Max. 200 words)*

**E. Attachments**

- a) *Business Plan (If available)*
- b) *Recent Management Accounts/Audited Financial Statements*
- c) *Business Certificates*
- d) *Tax Clearance Certificate*
- e) *Organizational Structure*
- f) *Management CVs*

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**Return To:**

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**THANK YOU FOR YOUR KIND COOPERATION**